



**Group revenue is up
10.8% to
24.6 bn€**

and reflects both a relevant increase in business volume as well as an improvement in financial income



**The result surpasses
546 mn€ (+11.7%).**

After applying a €75 million goodwill writedown in the United States, the net result reached **€471 million**



**The combined ratio
stands at
96.8%**

1.7 p.p less than the previous year



**ROE stands at
8.2%**

9.1% without the goodwill writedown



Solvency II

197.3%

at June 2023

~83% Tier 1

High quality funds

Dividend

An interim dividend against 2023 fiscal year of 0.06 euros gross per share has been announced, repeating the amount from the previous year, which implies a dividend yield of close to 8%. The expected payment date is November 30th 2023.

